

# *Funding Facilities*

Available from 1<sup>st</sup> of  
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# *Loan Equity Facilities*

# *LEF 2*

## **Loan Equity Facility – Zero Capital Contribution from Applicant**

Corinth, through its regulated entities, offers a non-recourse shareholder loan which is drawn down and repaid according to agreed-upon schedules. In return, Corinth takes a 30% equity interest in the business, which is reacquired by the joint venture partner at the new market value once the loan is repaid. Corinth's minimum investment amount is EUR 2,000,000. The maximum investment amount is EUR 300,000,000.

# LEF 2 - Terms

|                             |   |
|-----------------------------|---|
| Minimum Loan Amount         | € 2,000,000   |
| Maximum Loan Amount         | € 300,000,000   |
| Corinth Equity Requirements | 30% (Thirty Percent) preference shares  |
| Loan Tenor                  | Maximum 8 (Eight) years including Grace Period  |
| Grace Period                | Maximum 2 (Two) Years   |
| Interest Rate               | 3% (Three Percent)  |
| Client Capital Contribution | Zero  |
| Dividends                   | To be paid to all shareholders throughout the investment period   |
| Early Repayment Penalty     | None  |
| Investment Timing           | First Drawdown is 45 (forty-five) days from signing the Investment Agreements   |
| Investor                    | Corinth   |
| Legal Jurisdiction          | Switzerland or as defined by Corinth  |
| Remarks                     | In essence, Corinth funds growth of the business while allowing the partners to regain 100% ownership once the Corinth shares are repurchased and the Loan is repaid. |

# *Loan Debt Facilities*

# ***LDF 1***

## **Loan Debenture Facility – Loan Security Deposit**

Through its regulated entities, Corinth offers a 100% non-recourse loan against an interest rate of 5% per annum. The maximum tenure is eight years, including a maximum grace period of 24 months. Principal and interest repayment starts six months after the last drawdown. Drawdown and Principal are drawn down and repaid according to agreed schedules. Corinth considers the minimum loan amount to be EUR 2,000,000. The maximum loan amount is EUR 100,000,000.

# LDF 1 - Terms

|                         |   |
|-------------------------|---|
| Minimum Loan Amount     | € 2,000,000   |
| Maximum Loan Amount     | € 100,000,000   |
| Loan Tenor              | Maximum 8 (Eight) years including Grace Period                                |
| Grace Period            | Maximum 2 (Two) Years   |
| Interest Rate           | 5% (Five Percent)   |
| Client Contribution     | Up to € 50,000,000 € 350,000<br>Up to € 100,000,000 € 500,000                 |
| Early Repayment Penalty | None  |
| Investment Timing       | First Drawdown is 45 (forty-five) days from signing the Investment Agreements |
| Investor                | Corinth   |
| Legal Jurisdiction      | Switzerland or as defined by Corinth  |
| Remarks                 | None  |

# ***LDF 2***

## **Loan Debenture Facility – Loan Security Deposit – SBLC provided by the Applicant**

Corinth, through its regulated entities, offers a 100% non-recourse loan against a 3% (three percent) interest rate, which is drawn down and repaid according to agreed-upon schedules. The minimum investment amount for this facility is EUR 50,000,000. The maximum amount is EUR 500,000,000.

# LDF 2 - Terms

|                          |   |
|--------------------------|---|
| Minimum Loan Amount      | € 50,000,000  |
| Maximum Loan Amount      | € 500,000,000   |
| Loan Tenor               | Maximum 8 (Eight) years including Grace Period  |
| Grace Period             | Maximum 2 (Two) Years   |
| Interest Rate            | 3% (Three Percent)  |
| Client Cost Contribution | Zero  |
| Early Repayment Penalty  | None  |
| Investment Timing        | First Drawdown is 45 (fortyfive) days from receiving the SBLC   |
| Investor                 | Corinth   |
| Legal Jurisdiction       | Switzerland or as defined by Corinth  |
| Remarks                  | The Applicant must provide an SBLC with a face value of € 10,000,000 for a Loan Amount up to € 200,000,000, € 15,000,000 for a Loan Amount from € 200,000,000 up to € 350,000,000 and € 20,000,000 for a loan amount from € 350,000,000 to € 500,000,000 . The SBLC must be cash backed and must be issued by a Top 100 World Bank according to ICC/UCP 600 Standard. |

# Additional Remarks

1. All funding facilities are subject to a project development and consulting fee for the introducing broker(s). The relevant amount can be borrowed by the Applicant together with the investment amount.
2. Projects are acceptable worldwide with the exception of war zones and sanctioned countries by the UN, the USA or the EU or countries where risk insurance coverage including political risk insurance coverage is not available.
3. All sectors will be considered.
4. For all funding facilities we will charge a fully refundable due diligence cost contribution of EUR 80,000.00 upon signing the Term Sheet.

Disclaimer

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